

客戶資料更改表格（個人或聯名賬戶）

CHANGE OF CUSTOMER INFORMATION FORM (INDIVIDUAL OR JOINT ACCOUNT)

Please return your completed form by email to cs@gisf.hk or in person to our office. Your request will be processed within 2 working days upon our receipt of your form. For inquiries, contact our Customer Service Department at +852 3550 6888.

請將已填妥的表格電郵至 cs@gisf.hk 或交回同舟證券辦公室。本公司將在收到此表格後兩個工作天內處理您的申請。如欲查詢，請致電 +852 3550 6888 與客服部聯絡。

To: Ark Securities (Hong Kong) Limited (“Ark Securities”)

致：同舟證券(香港)有限公司（“同舟證券”）

賬戶號碼 Account No. :	日期 Date:
賬戶名稱 Account Name	()
(英文 English)	(中文 Chinese)

請用正楷書寫 Please use block letters

(請在適當空格內加上剔號 (✓) 並附上證明文件, 如適用) (Please tick and attach supporting documents as appropriate)

PART 1 - 更改地址 Change of Address

*請附上最近三個月之地址證明 Please attached address proof within the latest three months.

☐ 更改住宅地址 Change of Residential Address

國家或司法管轄區 Country or Jurisdiction:

☐ 更改通訊地址 Change of Correspondence Address:

☐ 同上 Same as above

☐ 其他 (請說明) Other (Please specify)

國家或司法管轄區 Country or Jurisdiction:

PART 2 - 更改聯絡資料 Change of Contact Details

☐ 更改聯絡號碼 Change of Contact No.

手提電話 Mobile Phone No. :

此手提電話號碼將作為收取本公司發出之短訊用途及收取雙重驗證的一次性密碼 The mobile phone no. will be used for the receipt of SMS released by our Company and to be registered to receive the 2FA one-time-password.

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住宅電話 Home Phone No.

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辦公室電話 Office No.:

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☐ 更改電郵地址 Change of Email Address 電郵地址 Email Address: _____

以上新電郵地址會取代任何之前已登記的電郵地址 The new email address above shall override any email address registered previously.

PART 3 - 更改戶口結單及相關信件收取方式 Change of Account Statements and other Correspondences Collection

☐ 登記電子結單服務, 戶口結單及相關信件電郵至電郵地址
(電郵地址同上 Same as the Email Address above)

By electronic statement: Account statements and other correspondences will be emailed to registered E-mail Address.

☐ 不登記電子結單服務, 戶口結單及相關信件郵寄至通訊地址

By mail to the correspondence address for both account statements and other correspondences.

PART 4 – 更改指定銀行賬戶資料 Change of Designated Bank Account

*請提供銀行賬戶證明文件 Please provide bank account supporting documents.

*本公司一般不接受第三方銀行賬戶，只有在特殊並且合法和合理的情況下方可辦理。本公司保留所有權利拒絕辦理任何指定第三方銀行賬戶的指示。 Bank account of third party is generally not acceptable, which would only be processed under exceptional, legitimate and reasonable circumstances. Our Company reserve all rights not to process any instruction of designating a third-party bank account.

☐ 新增以下指定銀行賬戶 Add below Designated Bank Account ☐ 刪除以下指定銀行賬戶 Delete below Designated Bank Account

Bank Name 銀行名稱:		Country or Jurisdiction of the Bank 銀行所在國家或司法管轄區:	
Account No. 賬戶號碼:			
Currency 貨幣:	<input type="checkbox"/> HKD <input type="checkbox"/> CNY <input type="checkbox"/> USD Others: _____		

☐ 新增以下指定銀行賬戶 Add below Designated Bank Account ☐ 刪除以下指定銀行賬戶 Delete below Designated Bank Account

Bank Name 銀行名稱:		Country or Jurisdiction of the Bank 銀行所在國家或司法管轄區:	
Account No. 賬戶號碼:			
Currency 貨幣:	<input type="checkbox"/> HKD <input type="checkbox"/> CNY <input type="checkbox"/> USD Others: _____		

PART 6 - 更改其他資料 Change of Other Information

客戶確認 Customer Confirmation

本人/ 吾等謹此聲明本表格提供之所有資料信息，以及隨本表格附上之文件 (如適用) 均為真實及正確，並充份反映本人/ 吾等之現況及與本人/ 吾等相關。本人/ 吾等將配合貴公司須進行的客戶盡職審查工作，包括但不限於在有需要時，提供貴公司要求的額外資料或文件。

I/We hereby declare that the information provided in this form, as well as the documents attached (if applicable) is/ are true and correct, up-to-date and relevant to me/ us. I/ We shall cooperate with the customer due diligence work conducted by you, included but not limited to providing additional information or documents as requested by you when necessary.

Name 姓名: _____

Signature 簽署: _____

Date 日期: _____

(請確保簽署樣式與本公司紀錄相符 Please ensure that the signature matches the records of our Company)

重要事項：閣下需負責提供所有有關資料予本公司，否則本公司無法開立及/或維持證券交易服務予閣下。閣下需不時提供額外資料予本公司作持續證券交易服務之用途。閣下有權查閱其戶口內個人資料的使用及目的，詳情請參閱本公司就相關《個人資料(私隱)條例》發出的通知。

Important Note: It is obligatory for you to supply our Company with all such information required by this document. Failure to do so may result in our Company being unable to open and/or maintain the securities trading services for you. Furthermore, it may be necessary for you to supply to our Company with additional information from time to time in connection with our Company continuation of securities trading services to you. For details concerning the purpose for which such information may be used, your right (applicable to individuals only) to request access to the information, etc. please refer to our notice relating to the Personal Data (Privacy) Ordinance.

假如任何資料更改會影響閣下於美國《海外賬戶稅收合規法案》下的身份及/或稅務居民身份，請分別提供合適的美國稅局表格，及/或自我證明表格(個人客戶)。

Please provide the appropriate Form-W issued by the Internal Revenue Service, and/or Self-Certification Form (Individual) if any change in circumstances affects your status under the Foreign Account Tax Compliance Act and/or tax residence, respectively.

For official use only 僅供職員填寫			
Signature Verified by	Confirmed by	Approved by	Checked / Updated by